EnLink Midstream, L.L.C. Attachment to Form 8937 2019 Dividends

Line 15: Common Stock Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Taxable Dividend	Return of Capital Percentage	Return of Capital Basis Adjustment per Share
1/24/2019	2/14/2019	.275	0.00%	-	100.00%	0.2750
4/29/2019	5/14/2019	.279	0.00%	-	100.00%	0.2890
7/29/2019	8/13/2019	.283	0.00%	-	100.00%	0.2830
10/28/2019	11/13/2019	.283	0.00%	-	100.00%	0.2830

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Rep	orting	Issuer		,		
1 Issuer's name			******			2 Issuer's employer identification number (EIN)
ENLINK MIDSTRI			T			46-4108528
3 Name of cont	act for ad	ditional information	4 Telephon	e No. of contact		5 Email address of contact
DENISE GUANCO	1			214-721-9653	-	DENISE CHANCO @ FAIL INIV CONA
		P.O. box if mail is not	delivered to s	street address) of contact		DENISE.GUANCO@ENLINK.COM 7 City, town, or post office, state, and ZIP code of contact
				and a dare do by the domination		only, town, or poor omoo, state, and all sources of contact
1722 ROUTH ST,	STE 1300)			[DALLAS, TX 75201
8 Date of action		## ### ###############################	9 Class	ification and description		
JANUARY 25, 20		1		UNITS OF ENLINK MID		
10 CUSIP number	er	11 Serial number	(S)	12 Ticker symbol	1	13 Account number(s)
20225746				5 111 0		
Part II Org		onal Action Attac	ch additional	statements if needed	See back	of form for additional questions.
Hillian Committee Committee Committee						st which shareholders' ownership is measured for
the action ▶						COMMON UNITS IN EXCHANGE
						THAT WERE NOT ALREADY THEN OWNED BY
				Y TAXABLE TRANSACT		ANDRES FAIL & COLUMN AND COLUMN A
				and the second s		ANDING ENLK COMMON UNIT OWNED.
NO FRACTIONAL	. ENLC U	NITS WERE ISSUEL	D; UNITS WEE	RE ROUNDED UP TO TH	HE NEARES	ST WHOLE UNIT.
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	1,000			SWEDT STORY		
45 Danish ab						
						e hands of a U.S. taxpayer as an adjustment per
			HE INITIAL TA	XX BASIS OF THE ENLC	C COMMON	UNITS ISSUED IN THE EXCHANGE WAS
\$10.69 PER COM	MON UNI	Т				
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						TOTAL CONTROL OF THE
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						the service decimals and the service and the s
				133 CIP-13		
	29/10/11					The state of the s
16 Describe the	a a alaulati	on of the change in h	socio and the	lata that augments the sal	loulotion o	
						uch as the market values of securities and the
						, THE INITIAL TAX BASIS OF THE ENLC
						NGE. SUCH FAIR MARKET VALUE WAS
					IG PRICES	OF THE ENLC COMMON UNITS ON
JANUARY 25, 20°	19, WHIC	H WAS THE DATE (JE THE EXCH	ANGE.		
		7 7 7 A A W				
	2					
	-	V				

Part I		Organizational Action (continued	d)			
17 Lis	st the	applicable Internal Revenue Code section	n(s) and subsection(s) upon which th	ne tax treatmen	t is based ▶	
IRC SEC	CTION	I 1001. IRC SECTION 1012(a).				
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				and the second second		
	10:					£77
18 Ca	an any	resulting loss be recognized? ► N/A				2130 0 3
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1-010						
44.000						
			Hesteria & Lecture Mais Outsi			
				CONTRACTOR CONTRACTOR		
			and the second s			
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		2.47	10 Miles 10	100000000000000000000000000000000000000		
19 Pr	ovido	any other information necessary to imple	amont the adjustment such as the re	anartable tay ya	or b	
						TABLE IN THE TAY VEAD
		ENLC UNIT HOLDERS THAT ARE CAL	ENDAR YEAR TAXPAYERS, THIS	TRANSACTIO	N IS KEPUI	RIABLE IN THE TAX YEAR
ENDED	DEGE	EMBER 31, 2019.				
		elieu				
	Unde	r penalties of perjury, I declare that I have exa	amined this return, including accompanyi	ng schedules and	statements,	and to the best of my knowledge and
	belief	, it is true, correct, and complete. Declaration	of preparer (other than officer) is based or	all information of	which prepa	rer has any knowledge.
Sign		CXMIM IS				1/ 5110
Here	Signa	uture •		Date ▶	AU	lly 30/19.
	Olgina		1,35,000	Bater		t
	Print	your name ► KATE WALSH		Title ▶	VD INIVES	TOR RELATIONS AND TAX
5	THE	Print/Type preparer's name	Preparer's signature	Date	AL HANES	DTIN
Paid		7,50 8,580.0.0 110110				Check if self-employed
Prepa			I			
Use C	nly	Firm's name				Firm's EIN ▶
<u> </u>		Firm's address ▶				Phone no.
Send Fo	rm 89	37 (including accompanying statements)	to: Department of the Treasury, Inte	ernal Revenue S	service, Ogo	ien, UT 84201-0054

Form **8937** (December 2017)

Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Internal Revenue Service			- Coo Copenato Incinciono.	
Part I Reporting I	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
ENLINK MIDSTREAM, LLC				46-4108528
3 Name of contact for add	ditional information	5 Email address of contact		
DENISE GUANCO			214-721-9653	DENISE.GUANCO@ENLINK.COM
6 Number and street (or P	.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
1722 ROUTH ST, STE 1300				DALLAS, TX 75201
8 Date of action				
FEBRUARY 14, 2019		соммо	N UNITS, \$0.275 PER UNIT DI	STRIBUTION
10 CUSIP number	11 Serial number		12 Ticker symbol	13 Account number(s)
29336T100			ENLC	
				back of form for additional questions.
				against which shareholders' ownership is measured for
				IDSTREAM LLC'S (ENLC) COMMON UNITS AS OF THE
CLOSE OF BUSINESS ON	JANUARY 24, 2019	RECEIVED	CASH DISTRIBUTIONS PER S	SHARE IN THE AMOUNT OF \$.275 ("DISTRIBUTIONS")
UNDER APPLICABLE TAX	LAW, A PORTION	OF THESE D	ISTRIBUTIONS WILL NOT BE	TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,
WILL BE TREATED AS A R	REDUCTION IN THE	SHAREHOL	DER'S TAX BASIS IN ITS ENL	C COMMON UNITS. BASED ON AVAILABLE
INFORMATION AND UNDE	R THE RULES OF	THE UNITED	STATES INTERNAL REVENU	E CODE, ENLC EXPECTS THAT A PORTION OF THE
DISTRIBUTIONS REPORTE	D TO UNIT HOLDE	RS BY THEI	R BROKERAGE FIRM ON FOI	RM 1099 (OR EQUIVALENT) WILL BE CHARACTERIZED
AS NONDIVIDEND DISTRIE	BUTIONS IN TAX Y	EAR 2019.		
15 Describe the quantitat	ive effect of the orga	anizational act	tion on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ige of old basis ▶ F	OR UNITED S	STATES FEDERAL INCOME T	AX PURPOSES, ENLC EXPECTS THAT THE PORTION
				RIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN
di-				EDUCTION IN THE UNIT HOLDER'S TAX
				BE CHARACTERIZED AS A NONDIVIDEND
DISTRIBUTION.				
DIOTRIBOTION.				
		_		
46 Describe the colouleti		L : Al		
	_			ion, such as the market values of securities and the
				QUARTERLY DISTRIBUTION OF \$0.275 PER UNIT,
				LLOCABLE TO THE QUARTERLY DISTRIBUTION
(\$0.00 PER UNIT). THE CO	MPANY DETERMI	NED THIS LA	TTER AMOUNT BY (I) FIRST,	DETERMINING (IN ACCORDANCE WITH THE
RULES OF CODE SECTION	N 316 AND THE TR	EASURY REC	GULATIONS THEREUNDER)	THE PORTION OF ITS TOTAL CURRENT AND TOTAL
ACCUMULATED EARNING	S AND PROFITS A	LLOCABLE	TO THE TOTAL QUARTERLY	DISTRIBUTION ON ALL UNITS AND (II)
THEN, DIVIDING THE AMO	UNT DETERMINED	UNDER CLA	AUSE (I) BY THE TOTAL NUM	BER OF COMPANY UNITS OUTSTANDING.
10-				

Page 2

Form 8937 (12-2017)

Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service		a a			
	ng Issuer		See separate instructions.		
1 Issuer's name				2 Issuer's employer ident	ification number (EIN)
ENLINK MIDSTREAM, I			e No. of contact	46-4108	528
3 Name of contact for	additional information	5 Email address of contact			
DENISE GUANCO	- B G L - 7 - 11 - 1	1.2	214-721-9653	DENISE.GUANCO@ENLINK	
6 Number and street (or P.O. dox if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, star	te, and ZIP code of contact
1722 DOUTH CT CTE 1	200			DALLAS TV 75201	
1722 ROUTH ST, STE 1 8 Date of action	300	9 Class	ification and description	DALLAS, TX 75201	
		0.000			
MAY 14, 2019		COMMO	N UNITS, \$0.279 PER UNIT D	DISTRIBUTION	
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)	
	**		*	100,000	
29336T100			ENLC		
Contract to the Contract of th				e back of form for additional que	
				e against which shareholders' owne	
the action ▶ ON	MAY 14, 2019 EACH H	OLDER OF RE	CORD OF ENLINK MIDSTR	EAM LLC'S (ENLC) COMMON UN	ITS AS OF THE
				T IN THE AMOUNT OF \$.279 ("DIS	
				E TREATED AS A TAXABLE DIVII	
				LC COMMON UNITS. BASED ON	
				JE CODE, ENLC EXPECTS THAT	
			BRUKERAGE FIRM ON FO	RM 1099 (OR EQUIVALENT) WIL	L BE CHARACTERIZED
AS NONDIVIDEND DIS	INIBUTIONS IN TAX TE	AR 2019.		79-11-11	
	4-2		7. 204000		
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VA 15.5900% N - 6.	10 - 1550400		27 - 020000000		
				y in the hands of a U.S. taxpayer as	
share or as a perc	entage of old basis ▶ F	OR UNITED S	TATES FEDERAL INCOME	TAX PURPOSES, ENLC EXPECTS	THAT THE PORTION
OF THIS DISTRIBUTION	N WHICH WILL BE CHA	RACTERIZE	D AS A NONDIVIDEND DIST	RIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN
				EDUCTION IN THE UNIT HOLDER	
	MMON UNITS. THIS M	EANS 100%	OF THE DISTRIBUTION WIL	L BE CHARACTERIZED AS A NO	NDIVIDEND
DISTRIBUTION.					
		7/22			100 10 000
					70 VP 171
	- West				
	- Harris A				
16 Describe the calcu	lation of the change in t	pasis and the	data that supports the calcula	tion, such as the market values of s	securities and the
valuation dates ▶	THE BASIS REDUCTIO	N OF \$0.279	PER UNIT IS EQUAL TO TH	E QUARTERLY DISTRIBUTION O	F \$0.279 PER UNIT,
MINUS THE PORTION	OF THE COMPANY'S E	ARNINGS AN	ID PROFITS WHICH WERE	ALLOCABLE TO THE QUARTERL	Y DISTRIBUTION
(\$0.00 PER UNIT). THE	COMPANY DETERMIN	NED THIS LAT	TTER AMOUNT BY (I) FIRST	, DETERMINING (IN ACCORDANC	CE WITH THE
RULES OF CODE SECT	TION 316 AND THE TRI	EASURY REC	ULATIONS THEREUNDER)	THE PORTION OF ITS TOTAL CU	RRENT AND TOTAL
				DISTRIBUTION ON ALL UNITS A	
THEN, DIVIDING THE A	MOUNT DETERMINED	UNDER CLA	USE (I) BY THE TOTAL NUM	MBER OF COMPANY UNITS OUTS	STANDING.
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			W.	VI. 20	
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Form 8937 (12-2017)

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name	W		***	2 Issuer's employer identification number (EIN)
ENLINK MIDSTREAM, LLC				46-4108528
3 Name of contact for add	litional information	4 Telephon	e No. of contact	5 Email address of contact
DENISE GUANCO	<u> </u>		214-721-9653	DENISE.GUANCO@ENLINK.COM
6 Number and street (or P	.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
1722 DOUTH CT CTC 1200		DALLAG TV TSOO		
1722 ROUTH ST, STE 1300 8 Date of action		9 Class	ification and description	DALLAS, TX 75201
o bate of detion		J Olass	meation and description	
August 13, 2019		COMMO	N UNITS, \$0.283 PER UNIT	FDISTRIBUTION
10 CUSIP number	11 Serial number(12 Ticker symbol	13 Account number(s)
NO	COLD COLD COLD COLD COLD COLD COLD COLD		Gentles State (September 2012) For Appellips A. Mills	
29336T100			ENLC	
Part II Organization	nal Action Attac	ch additional	statements if needed. S	See back of form for additional questions.
14 Describe the organizat	ional action and, if a	pplicable, the	date of the action or the da	ate against which shareholders' ownership is measured for
the action ► ON AUC	SUST 13, 2019 EAC	H HOLDER O	F RECORD OF ENLINK M	IIDSTREAM LLC'S (ENLC) COMMON UNITS AS OF THE
				IIT IN THE AMOUNT OF \$.283 ("DISTRIBUTIONS").
UNDER APPLICABLE TAX	LAW, A PORTION	OF THESE DI	STRIBUTIONS WILL NOT	BE TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,
WILL BE TREATED AS A R	EDUCTION IN THE	SHAREHOLI	DER'S TAX BASIS IN ITS E	ENLC COMMON UNITS. BASED ON AVAILABLE
INFORMATION AND UNDE	R THE RULES OF T	HE UNITED	STATES INTERNAL REVE	NUE CODE, ENLC EXPECTS THAT A PORTION OF THE
DISTRIBUTIONS REPORTE	D TO UNIT HOLDE	RS BY THEIR	R BROKERAGE FIRM ON I	FORM 1099 (OR EQUIVALENT) WILL BE CHARACTERIZE
AS NONDIVIDEND DISTRIE	BUTIONS IN TAX YE	AR 2019.		
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			(C-20) 1 - 00	
15 Describe the quantitat	ive effect of the orga	nizational act	ion on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
				E TAX PURPOSES, ENLC EXPECTS THAT THE PORTION
				STRIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN
				REDUCTION IN THE UNIT HOLDER'S TAX
				ILL BE CHARACTERIZED AS A NONDIVIDEND
DISTRIBUTION.	011 0111101	271110 10070	ST THE DISTRIBUTION W	THE BE OFFICE OF AS A NORDIVIDEND
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				ulation, such as the market values of securities and the
				HE QUARTERLY DISTRIBUTION OF \$0.283 PER UNIT,
				E ALLOCABLE TO THE QUARTERLY DISTRIBUTION
				ST, DETERMINING (IN ACCORDANCE WITH THE
				R) THE PORTION OF ITS TOTAL CURRENT AND TOTAL
		T		LY DISTRIBUTION ON ALL UNITS AND (II)
THEN, DIVIDING THE AMO	UNT DETERMINED	UNDER CLA	USE (I) BY THE TOTAL NI	UMBER OF COMPANY UNITS OUTSTANDING.
N 60 22			10,00	

Form 893	7 (12-2	2017)				P	age 2
Part I		Organizational Action (continued)				
17 Lis	st the	applicable Internal Revenue Code section	n(s) and subsection(s) upon w	hich the tax trea	atment	it is based ▶	
TAX TR	EATM	MENT GOVERNED BY IRC SECTION 30°	(c)(2)				
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16 Ca	an any	resulting loss be recognized? ► N/A					
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19 Pr	ovide	any other information necessary to imple	ment the adjustment, such as	the reportable t	tax ye	ear ▶	
FOR TH	OSE I	ENLC UNIT HOLDERS THAT ARE CALE	NDAR YEAR TAXPAYERS,	THIS TRANSAG	CTION	N IS REPORTABLE IN THE TAX YEAR	
ENDED	DECE	MBER 31, 2019.		X 2 507 X 2 50 50 50 50 50 50 50 50 50 50 50 50 50			
		1000 miles					
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	belief	i, it is true, correct, and complete. Declaration of	f preparer (other than officer) is ba	ased on all informa	es and ation of	f which preparer has any knowledge.	e and
Sign							
Here	Ciana	X/1/10/19V				7/19/14	
00.00.000000 0 0	Signa	illure - / V V V C O \		D	ate ▶		
	Drint :	your name ► KATE WALSH		-	itla 🏲	VID INVESTOR DEL ATIONIC AND TAV	
D=:-!	THIL	Print/Type preparer's name	Preparer's signature		itle ► Date	VP INVESTOR RELATIONS AND TAX	
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Prepa		Firm's name ▶				Firm's EIN ▶	
Use O	niy	Firm's address ▶				Phone no.	
Send Fo	rm 89	337 (including accompanying statements)	to: Department of the Treasur	ry, Internal Reve	nue S		

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
				40.44.00500
3 Name of contact for add		4 Telephon	e No. of contact	46-4108528 5 Email address of contact
3 Name of contact for acc	attorial irriormation	4 releption	e No. of contact	5 Email address of contact
DENISE GUANCO			214-721-9653	DENISE.GUANCO@ENLINK.COM
6 Number and street (or P	.O. box if mail is not	7 City, town, or post office, state, and ZIP code of contact		
1722 ROUTH ST, STE 1300	!	1		DALLAS, TX 75201
8 Date of action		9 Class	ification and description	
November 13, 2019 10 CUSIP number	11 Serial number(s		N UNITS, \$0.283 PER UNIT DIST 12 Ticker symbol	13 Account number(s)
10 COSII Humber	TT Senamumber(5)	12 Hoker Symbol	19 Account number(s)
29336T100			ENLC	
	nal Action Attac	h additional		ack of form for additional questions.
14 Describe the organizat	ional action and, if a	pplicable, the	date of the action or the date ag	ainst which shareholders' ownership is measured for
the action ► ON NO\	/EMBER 13, 2019 E	ACH HOLDEI	R OF RECORD OF ENLINK MID	STREAM LLC'S (ENLC) COMMON UNITS AS OF THE
				IT IN THE AMOUNT OF \$.283 ("DISTRIBUTIONS").
				REATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,
				COMMON UNITS. BASED ON AVAILABLE
				CODE, ENLC EXPECTS THAT A PORTION OF THE
				1099 (OR EQUIVALENT) WILL BE CHARACTERIZED
AS NONDIVIDEND DISTRIB	BUTIONS IN TAX YE	AR 2019.		
				the hands of a U.S. taxpayer as an adjustment per
share or as a percentage	ge of old basis ► <u>FC</u>	OR UNITED S	TATES FEDERAL INCOME TAX	PURPOSES, ENLC EXPECTS THAT THE PORTION
OF THIS DISTRIBUTION WI	HICH WILL BE CHA	RACTERIZED	AS A NONDIVIDEND DISTRIB	UTION UNDER SECTION 301(c)(2) OF THE CODE IN
TAX YEAR 2019 EQUALS \$	0.283 PER UNIT. TH	HIS AMOUNT	WILL BE TREATED AS A REDI	JCTION IN THE UNIT HOLDER'S TAX
BASIS IN ITS ENLC COMMO	ON UNITS. THIS MI	EANS 100% C	OF THE DISTRIBUTION WILL B	E CHARACTERIZED AS A NONDIVIDEND
DISTRIBUTION.				
46 Describe the coloulation				
	_			such as the market values of securities and the
				JARTERLY DISTRIBUTION OF \$0.283 PER UNIT,
				OCABLE TO THE QUARTERLY DISTRIBUTION
				TERMINING (IN ACCORDANCE WITH THE
				PORTION OF ITS TOTAL CURRENT AND TOTAL
				TRIBUTION ON ALL UNITS AND (II) R OF COMPANY UNITS OUTSTANDING.
THEM, DIVIDING THE AMOU	DIVI DETEKNINED	UNDER CLAU	JOE (I) DT THE TOTAL NUMBE	N OF COMPANT UNITS OUTSTANDING.

Page 2

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