EnLink Midstream, L.L.C. Attachment to Form 8937 2017 Dividends

Line 15: Common Stock Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Taxable Dividend	Return of Capital Percentage	Return of Capital Basis Adjustment per Share
1/31/2017	2/14/2017	.255	24.94%	0.0636	75.06%	0.1914
5/2/2017	5/15/2017	.255	24.94%	0.0636	75.06%	0.1914
8/1/2017	8/14/2017	.255	24.94%	0.0636	75.06%	0.1914
11/1/2017	11/14/2017	.255	24.94%	0.0636	75.06%	0.1914

Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Р	art I Reporting I	ssuer					
1	Issuer's name				2 Issuer's employer identification number (EIN)		
ΕN	LINK MIDSTREAM, LLC				46-4108528		
· · · · · · · · · · · · · · · · · · ·			4 Telephon	e No. of contact	5 Email address of contact		
DE	NISE GUANCO			214-721-9653	DENISE.GUANCO@ENLINK.COM		
		O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact		
050	4 05545 0551100 55	OUTE 400			B. 11 10 EV ====		
	Date of action	, 50115 100	9 Class	sification and description	DALLAS, TX 75201		
				·			
	BRUARY 14, 2017 CUSIP number	11 Serial number(N UNITS, \$0.255 PER UNIT I			
10	COSIF Humber	TI Senai number	5)	12 Ticker Symbol	13 Account number(s)		
	29336T100			ENLC			
Pá	art II Organizatio	nal Action Attac	h additional	<u> </u>	e back of form for additional questions.		
14		•			against which shareholders' ownership is measured for		
					MIDSTREAM LLC'S (ENLC) COMMON UNITS AS OF THE		
CLO					SHARE IN THE AMOUNT OF \$.255 ("DISTRIBUTIONS").		
		-			E TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,		
					LC COMMON UNITS. BASED ON AVAILABLE		
					JE CODE, ENLC EXPECTS THAT A PORTION OF THE		
					RM 1099 (OR EQUIVALENT) WILL BE CHARACTERIZED		
	NONDIVIDEND DISTRIE				The second secon		
	NORDINIDEND DIOTINE	201107101111171711	-AR BOTT				
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15					y in the hands of a U.S. taxpayer as an adjustment per		
					TAX PURPOSES, ENLC EXPECTS THAT THE PORTION		
					RIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN		
TAX	K YEAR 2017 EQUALS \$	0.1447 PER UNIT.	THIS AMOUN	T WILL BE TREATED AS A	REDUCTION IN THE SHAREHOLDER'S TAX		
BA:	SIS IN ITS ENLC COMM	ON UNITS.					
16	Describe the calculation	on of the change in b	asis and the o	data that supports the calcula	tion, such as the market values of securities and the		
	valuation dates ► THE	BASIS REDUCTIO	N OF \$0.1447	PER UNIT IS EQUAL TO TH	IE QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,		
MIN					ALLOCABLE TO THE QUARTERLY DISTRIBUTION		
					ST, DETERMINING (IN ACCORDANCE WITH THE		
		•			THE PORTION OF ITS TOTAL CURRENT AND TOTAL		
	ACCUMULATED EARNINGS AND PROFITS ALLOCABLE TO THE TOTAL QUARTERLY DISTRIBUTION ON ALL UNITS AND (II) THEN, DIVIDING THE AMOUNT DETERMINED UNDER CLAUSE (I) BY THE TOTAL NUMBER OF COMPANY UNITS OUTSTANDING.						
1716	-11, DIVIDING THE AMO	ON DETERMINED	SHOLK OLA	COL (I) DI THE TOTAL NUN	DEN OF COMPANT UNITS OUTSTANDING.		
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			-		·		

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's name ►

Use Only

Firm's EIN ▶

Phone no.

Quarterly Dividend Distributions Paid February 14, 2017

Section 6045B Reporting

United States Internal Revenue Service ("IRS") Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, any United States (U.S.) tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

Purpose:

Section 6045B of the Internal Revenue Code of 1986, as amended ("Code"), requires an issuer of stock to provide to the IRS and to the holders of stock certain information on organizational actions that affect the tax basis of such stock for U.S. federal income tax purposes. Under Treasury Regulation § 1.6045B-1(a)(3) and (b)(4), an issuer may comply with these requirements by posting such information on its public Web site.

Issuer: EnLink Midstream, LLC ("ENLC")

Issuer TIN: 46-4108528

Description of Organizational Action:

On February 14, 2017 each holder of record of ENLC's Common Units as of the close of business on January 31, 2017 received cash distributions, per unit, in the amount of \$0.255 (the "Distributions").

It was previously published that a portion of the distribution in the amount of \$0.1447 per unit would be characterized as a nondividend distribution. Based on more recent available information and under the rules of the U.S. Internal Revenue Code, ENLC now expects \$0.19141 per unit will be characterized as a nondividiend distribution in tax year 2017.

Securities Involved:

EnLink Midstream, LLC ("Common Units")

CUSIP: 29336T100

NYSE Ticker Symbol: ENLC

Effects on Tax Basis:

For U.S. federal income tax purposes, ENLC expects that the portion of this distribution which will be characterized as a nondividend distribution under Section 301(c)(2) of the code in tax year 2017 equals \$.19141 per unit. This amount will be treated as a reduction in the shareholder's tax basis in its ENLC common units.

All holders should consult their own tax advisors regarding the United States federal and other tax consequences of the Distributions.

Contact Person:

If you have any questions, please contact:

Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

F	art I	Reporting I	ssuer			·	
1	Issuer's na	ame		•		2 Issuer's employer identification number (EIN)	
		TREAM, LLC		1		46-4108528	
3	Name of c	ontact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact	
		100			044 504 0050	DENIES 01/41/00 CT1/1 1/1/2 0017	
_	NISE GUA		O boy if mail is not	dolivered to	214-721-9653 street address) of contact	7 City, town, or post office, state, and Zip code of contact	
Ü	Number a	id stieet (Oi F	.O. DOX II (IIali is IIO)	delivered to s	street address) of contact	7 Oity, town, or post office, state, and zip code of contact	
250	01 CEDAR	SPRINGS RD	SUITE 100			DALLAS, TX 75201	
_	Date of ac		, 00.12 100	9 Class	sification and description	DALLAG, IX TOLO	
			*		•		
MA	Y 15, 2017			соммо	N UNITS, \$0.255 PER UNIT	CDISTRIBUTION	
10	CUSIP nu	mber	11 Serial number	(s)	12 Ticker symbol	13 Account number(s)	
	29336				ENLC		
_						ee back of form for additional questions.	
14		-				ate against which shareholders' ownership is measured for	
						REAM LLC'S (ENLC) COMMON UNITS AS OF THE	
						SHARE IN THE AMOUNT OF \$.255 ("DISTRIBUTIONS").	
UN	IDER APPL	ICABLE TAX	LAW, A PORTION	OF THESE DI	STRIBUTIONS WILL NOT	BE TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,	
Wi	LL BE TRE	ATED AS A F	REDUCTION IN THE	SHAREHOLI	DER'S TAX BASIS IN ITS E	ENLC COMMON UNITS. BASED ON AVAILABLE	
INF	ORMATIO	N AND UNDE	R THE RULES OF 1	THE UNITED	STATES INTERNAL REVE	NUE CODE, ENLC EXPECTS THAT A PORTION OF THE	
DIS	STRIBUTIO	NS REPORTE	D TO UNIT HOLDE	RS BY THEIR	R BROKERAGE FIRM ON F	FORM 1099 (OR EQUIVALENT) WILL BE CHARACTERIZED	
AS	NONDIVID	END DISTRIE	BUTIONS IN TAX Y	EAR 2017.			
						·	
15						rity in the hands of a U.S. taxpayer as an adjustment per	
	share or	as a percenta	ge of old basis ► F	OR UNITED S	TATES FEDERAL INCOME	E TAX PURPOSES, ENLC EXPECTS THAT THE PORTION	
OF	THIS DIST	RIBUTION W	HICH WILL BE CHA	RACTERIZE	D AS A NONDIVIDEND DIS	STRIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN	
TΑ	X YEAR 20	17 EQUALS	0.1447 PER UNIT.	THIS AMOUN	T WILL BE TREATED AS A	A REDUCTION IN THE SHAREHOLDER'S TAX	
ВА	SIS IN ITS	ENLC COMM	ON UNITS.				
	_						
16	Describe	the calculation	on of the change in b	asis and the o	data that supports the calcu	lation, such as the market values of securities and the	
	valuation	dates > THE	BASIS REDUCTIO	N OF \$0.1447	PER UNIT IS EQUAL TO	THE QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,	
MI						ALLOCABLE TO THE QUARTERLY DISTRIBUTION	
						RST, DETERMINING (IN ACCORDANCE WITH THE	
RU	LES OF CO	DE SECTION	316 AND THE TRE	EASURY REG	ULATIONS THEREUNDER	R) THE PORTION OF ITS TOTAL CURRENT AND TOTAL	
	ACCUMULATED EARNINGS AND PROFITS ALLOCABLE TO THE TOTAL QUARTERLY DISTRIBUTION ON ALL UNITS AND (II)						
	THEN, DIVIDING THE AMOUNT DETERMINED UNDER CLAUSE (I) BY THE TOTAL NUMBER OF COMPANY UNITS OUTSTANDING.						
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Use Only

Quarterly Dividend Distributions Paid May 15, 2017

Section 6045B Reporting

United States Internal Revenue Service ("IRS") Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, any United States (U.S.) tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

Purpose:

Section 6045B of the Internal Revenue Code of 1986, as amended ("Code"), requires an issuer of stock to provide to the IRS and to the holders of stock certain information on organizational actions that affect the tax basis of such stock for U.S. federal income tax purposes. Under Treasury Regulation § 1.6045B-1(a)(3) and (b)(4), an issuer may comply with these requirements by posting such information on its public Web site.

Issuer: EnLink Midstream, LLC ("ENLC")

Issuer TIN: 46-4108528

Description of Organizational Action:

On May 15, 2017 each holder of record of ENLC's Common Units as of the close of business on May 2, 2017 received cash distributions, per unit, in the amount of \$0.255 (the "Distributions").

It was previously published that a portion of the distribution in the amount of \$0.1447 per unit would be characterized as a nondividend distribution. Based on more recent available information and under the rules of the U.S. Internal Revenue Code, ENLC now expects \$0.19141 per unit will be characterized as a nondividiend distribution in tax year 2017.

Securities Involved:

EnLink Midstream, LLC ("Common Units")

CUSIP: 29336T100

NYSE Ticker Symbol: ENLC

Effects on Tax Basis:

For U.S. federal income tax purposes, ENLC expects that the portion of this distribution which will be characterized as a nondividend distribution under Section 301(c)(2) of the code in tax year 2017 equals \$.19141 per unit. This amount will be treated as a reduction in the shareholder's tax basis in its ENLC common units.

All holders should consult their own tax advisors regarding the United States federal and other tax consequences of the Distributions.

Contact Person:

If you have any questions, please contact:

Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

s of Securities OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer						
1 Issuer's name		2 Issuer's employer identification number (EIN)				
ENLINK MIDSTREAM, LLC		46-4108528				
3 Name of contact for additional information	5 Email address of contact					
DENISE GUANCO	214-721-9653	DENISE.GUANCO@ENLINK.COM				
6 Number and street (or P.O. box if mail is not		7 City, town, or post office, state, and Zip code of contact				
·						
2501 CEDAR SPRINGS RD, SUITE 100		DALLAS, TX 75201				
8 Date of action	9 Classification and description					
AUGUST 14, 2017	COMMON UNITS, \$0.255 PER UNIT DIS	STRIBUTION				
10 CUSIP number 11 Serial number	(s) 12 Ticker symbol	13 Account number(s)				
29336T100	ENLC ch additional statements if needed. See t	pack of form for additional questions				
Part II Organizational Action Atta	on additional statements if needed. See the	gainst which shareholders' ownership is measured for				
		TREAM LLC'S (ENLC) COMMON UNITS AS OF THE				
CLOSE OF BUSINESS ON AUGUST 1, 2017 W						
		TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,				
WILL BE TREATED AS A REDUCTION IN THE	CHARENOI DEDIG TAY BASIS IN ITS ENI	COMMON LINITS BASED ON AVAILABLE				
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DISTRIBUTIONS REPORTED TO UNIT HOLD	ERS BY THEIR BROKERAGE FIRM ON FOR	M 1099 (OR EQUIVALENT) WILL BE CHARACTERIZED				
AS NONDIVIDEND DISTRIBUTIONS IN TAX Y		III 1000 (OIL EGOITALLET) TILL BE OTTO TO THE				
AS NONDIVIDEND DISTRIBUTIONS IN TAX T	LAIL 2017.					
15 Describe the quantitative effect of the org	anizational action on the basis of the security	in the hands of a U.S. taxpayer as an adjustment per				
		AX PURPOSES, ENLC EXPECTS THAT THE PORTION				
		BUTION UNDER SECTION 301(c)(2) OF THE CODE IN				
TAX YEAR 2017 EQUALS \$0.1447 PER UNIT.						
	THIS AMOUNT WILL BE TREATED AS A RE	EDOCHON IN THE CHARLINGED INC.				
BASIS IN ITS ENLC COMMON UNITS.						
		and the				
		on, such as the market values of securities and the				
		QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,				
		LOCABLE TO THE QUARTERLY DISTRIBUTION				
(\$0.1103 PER UNIT). THE COMPANY DETER	MINED THIS LATTER AMOUNT BY (I) FIRST	T, DETERMINING (IN ACCORDANCE WITH THE				
		HE PORTION OF ITS TOTAL CURRENT AND TOTAL				
ACCUMULATED EARNINGS AND PROFITS ALLOCABLE TO THE TOTAL QUARTERLY DISTRIBUTION ON ALL UNITS AND (II)						
THEN, DIVIDING THE AMOUNT DETERMINED UNDER CLAUSE (I) BY THE TOTAL NUMBER OF COMPANY UNITS OUTSTANDING.						

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Page 2

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TAX YEAR
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Form 8937 (Rev. 12-2011)

Quarterly Dividend Distributions Paid August 14, 2017

Section 6045B Reporting

United States Internal Revenue Service ("IRS") Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, any United States (U.S.) tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

Purpose:

Section 6045B of the Internal Revenue Code of 1986, as amended ("Code"), requires an issuer of stock to provide to the IRS and to the holders of stock certain information on organizational actions that affect the tax basis of such stock for U.S. federal income tax purposes. Under Treasury Regulation § 1.6045B-1(a)(3) and (b)(4), an issuer may comply with these requirements by posting such information on its public Web site.

Issuer: EnLink Midstream, LLC ("ENLC")

Issuer TIN: 46-4108528

Description of Organizational Action:

On August 14, 2017 each holder of record of ENLC's Common Units as of the close of business on August 1, 2017 received cash distributions, per unit, in the amount of \$0.255 (the "Distributions").

It was previously published that a portion of the distribution in the amount of \$0.1447 per unit would be characterized as a nondividend distribution. Based on more recent available information and under the rules of the U.S. Internal Revenue Code, ENLC now expects \$0.19141 per unit will be characterized as a nondividiend distribution in tax year 2017.

Securities Involved:

EnLink Midstream, LLC ("Common Units")

CUSIP: 29336T100

NYSE Ticker Symbol: ENLC

Effects on Tax Basis:

For U.S. federal income tax purposes, ENLC expects that the portion of this distribution which will be characterized as a nondividend distribution under Section 301(c)(2) of the code in tax year 2017 equals \$.19141 per unit. This amount will be treated as a reduction in the shareholder's tax basis in its ENLC common units.

All holders should consult their own tax advisors regarding the United States federal and other tax consequences of the Distributions.

Contact Person:

If you have any questions, please contact:

(December 2011)

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Department of the Treasury Internal Revenue Service			► See separate instruction	18.		
Part I Reportin	a Issuer		•			<u> </u>
1 Issuer's name	9 100001			2 Iss	uer's employer ident	tification number (EIN)
ENLINK MIDSTREAM, L	LC				46-4108	528
3 Name of contact for	additional information	4 Telephon	e No. of contact	5 Ema	ail address of contact	
DENISE GUANCO			214-721-9653		E.GUANCO@ENLINK	C.COM
6 Number and street (or P.O. box if mail is not	delivered to s	street address) of contact	7 City,	town, or post office, stat	te, and Zip code of contact
1722 ROUTH ST, STE 1	300			DALLA	S, TX 75201	
8 Date of action		9 Class	sification and description		•	•
NOVEMBER 14, 2017			N UNITS, \$0.255 PER UN	NIT DISTRIBUTIO	N	
10 CUSIP number	11 Serial number	s)	12 Ticker symbol	13 Acc	count number(s)	
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29336T100 Part II Organiza	ational Action Attac	ch additional	ENLC statements if needed.	Soo back of for	m for additional au	ontions
			e date of the action or the			
_			R OF RECORD OF ENLI	-		•
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BASIS IN ITS ENLC CO	WIMON UNITS.				.	
						
						
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16 Describe the calcu	lation of the change in b	asis and the o	data that supports the cal	culation, such as t	the market values of s	ecurities and the
valuation dates ► THE BASIS REDUCTION OF \$0.1447 PER UNIT IS EQUAL TO THE QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,						
-			ID PROFITS WHICH WEI			
			ATTER AMOUNT BY (I)			
RULES OF CODE SECT	ION 316 AND THE TRE	ASURY REG	ULATIONS THEREUND	ER) THE PORTIO	N OF ITS TOTAL CU	RRENT AND TOTAL
ACCUMULATED EARNINGS AND PROFITS ALLOCABLE TO THE TOTAL QUARTERLY DISTRIBUTION ON ALL UNITS AND (II)						
THEN, DIVIDING THE AMOUNT DETERMINED UNDER CLAUSE (I) BY THE TOTAL NUMBER OF COMPANY UNITS OUTSTANDING.						

Form 893					Page 2
Part I		Organizational Action (continued)			
17 Lis	st the a	applicable Internal Revenue Code section	(s) and subsection(s) upon wh	ch the tax treatment is based I	·
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18 Ca	an any	resulting loss be recognized? ► N/A			
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19 Pr	ovide	any other information necessary to imple	ment the adjustment, such as	the reportable tax vear ▶	
		ENLC UNIT HOLDERS THAT ARE CALE			RTABLE IN THE TAX YEAR
		MBER 31, 2017.			
				<u>.</u>	
			<u>. </u>	·	
					
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	Unde	penalties of perjury, I declare that I have exartle Is true, correct, and complete. Declaration o	nined this return, including accom	panying schedules and statements sed on all information of which prep	, and to the best of my knowledge and arer has any knowledge.
Sign	200.	al) () ()	, , ,		
Here	Signa	ture > AND M	\times	Date ►	10/26/2017
		/our name ► KATE WALSH	<u> </u>	Title▶ VP INVE	STOR RELATIONS AND TAX
	rint '	Print/Type preparer's name	Preparer's signature	Date	DTIN
Paid		· , ,	_		Check if self-employed
Prepa Use C		Firm's name			Firm's EIN ▶
	, iiy	Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying statements)	to: Department of the Treasury	, Internal Revenue Service, Og	den, UT 84201-0054

Quarterly Dividend Distributions Paid November 14, 2017

Section 6045B Reporting

United States Internal Revenue Service ("IRS") Circular 230 Disclosure: To ensure compliance with requirements imposed by the IRS, any United States (U.S.) tax advice contained in this communication is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.

Purpose:

Section 6045B of the Internal Revenue Code of 1986, as amended ("Code"), requires an issuer of stock to provide to the IRS and to the holders of stock certain information on organizational actions that affect the tax basis of such stock for U.S. federal income tax purposes. Under Treasury Regulation § 1.6045B-1(a)(3) and (b)(4), an issuer may comply with these requirements by posting such information on its public Web site.

Issuer: EnLink Midstream, LLC ("ENLC")

Issuer TIN: 46-4108528

Description of Organizational Action:

On November 14, 2017 each holder of record of ENLC's Common Units as of the close of business on November 1, 2017 received cash distributions, per unit, in the amount of \$0.255 (the "Distributions").

It was previously published that a portion of the distribution in the amount of \$0.1447 per unit would be characterized as a nondividend distribution. Based on more recent available information and under the rules of the U.S. Internal Revenue Code, ENLC now expects \$0.19141 per unit will be characterized as a nondividiend distribution in tax year 2017.

Securities Involved:

EnLink Midstream, LLC ("Common Units")

CUSIP: 29336T100

NYSE Ticker Symbol: ENLC

Effects on Tax Basis:

For U.S. federal income tax purposes, ENLC expects that the portion of this distribution which will be characterized as a nondividend distribution under Section 301(c)(2) of the code in tax year 2017 equals \$.19141 per unit. This amount will be treated as a reduction in the shareholder's tax basis in its ENLC common units.

All holders should consult their own tax advisors regarding the United States federal and other tax consequences of the Distributions.

Contact Person:

If you have any questions, please contact: