EnLink Midstream, L.L.C. Attachment to Form 8937 2016 Dividends

Line 15: Common Stock Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Taxable Dividend	Return of Capital Percentage	Return of Capital Basis Adjustment per Share
5/2/2016	5/13/2016	.255	55.14%	0.1406	44.86%	0.1144
8/1/2016	8/12/2016	.255	12.75%	0.0325	87.25%	0.2225
10/31/2016	11/14/2016	.255	12.75%	0.0325	87.25%	0.2225

Form **8937**

(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
ENLINK MIDSTREAM, LLC				46-4108528
3 Name of contact for additional information 4 Telephone No. of contact			5 Email address of contact	
DENISE GUANCO			214-721-9653	DENISE.GUANCO@ENLINK.COM
6 Number and street (or P	O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
2501 CEDAR SPRINGS RD	, SUITE 100	Ta 0	***	DALLAS, TX 75201
8 Date of action		9 Class	sification and description	
BAAV 42 2046		CONMANO	N CTOCK to see DED HAIT DIS	CTRIBUTION
MAY 13, 2016 10 CUSIP number	11 Serial number(N STOCK, \$0.255 PER UNIT DIS 12 Ticker symbol	13 Account number(s)
· ·	Tr Condition	-,	12 Hoker cymbor	To recount names (c)
29336T100	e e		ENLC	*
Part II Organization	onal Action Attac	h additiona		ack of form for additional questions.
14 Describe the organizat	tional action and, if a	pplicable, the	e date of the action or the date ag	painst which shareholders' ownership is measured for
the action ► ON MA	Y 13, 2016 EACH HO	LDER OF R	ECORD OF ENLINK MIDSTREA	M LLC'S (ENLC) COMMON UNITS AS OF THE
				N THE AMOUNT OF \$0.255 (THE "DISTRIBUTIONS").
UNDER APPLICABLE TAX	LAW, A PORTION	OF THESE D	ISTRIBUTIONS WILL NOT BE T	REATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,
WILL BE TREATED AS A R	REDUCTION IN THE	SHAREHOL	DER'S TAX BASIS IN ITS ENLC	COMMON UNITS. BASED ON AVAILABLE
INFORMATION AND UNDE	R THE RULES OF 1	HE UNITED	STATES INTERNAL REVENUE	CODE, ENLC EXPECTS THAT A PORTION OF THE
DISTRIBUTIONS REPORTE	D TO UNIT HOLDE	RS BY THEIR	R BROKERAGE FIRM ON FORM	1 1099 (OR EQUIVALENT) WILL BE CHARACTERIZED
AS NONDIVIDEND DISTRIE	BUTIONS IN TAX YE	AR 2016.		
				the hands of a U.S. taxpayer as an adjustment per
				(PURPOSES, ENLC EXPECTS THAT THE PORTION
				BUTION UNDER SECTION 301(c)(2) OF THE CODE IN
		HIS AMOUN	II WILL BE TREATED AS A REI	DUCTION IN THE SHAREHOLDER'S TAX
BASIS IN ITS ENLC COMM	ON UNITS.			
				
·		<u>.</u>		
				
16 Describe the calculation	on of the change in h	asis and the	data that supports the calculation	, such as the market values of securities and the
	_		• -	QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,
				OCABLE TO THE QUARTERLY
				IT BY (I) FIRST, DETERMINING (IN ACCORDANCE
				INDER) THE PORTION OF ITS TOTAL CURRENT
				ARTERLY DISTRIBUTION ON ALL UNITS AND (II)
				R OF COMPANY UNITS OUTSTANDING.

Part		Organizational Action (continu	uea)		
		· · · · · · · · · · · · · · · · · · ·			
		applicable Internal Revenue Code se		hich the tax treatment is based	1 ▶
TAX TR	REATI	MENT GOVERNED BY IRC SECTION	301(c)(2)		
40 0			_		
18 C	an any	y resulting loss be recognized? ► N/A	٩		
				· · · · · · · · · · · · · · · · · · ·	
					
19 Pr	rovide	any other information necessary to in	nolement the adjustment, such as	the reportable tax vear ▶	
		ENLC UNIT HOLDERS THAT ARE C			ORTABLE IN THE TAX YEAR
		EMBER 31, 2016.			OTTO TO THE POOR TENT
LITOLD	DEG	LINDER O1, 2010.			
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		er penalties of perjury, I declare that I have			
	Dellei	f, it is true, correct, and complete. Declarati	on or preparer (other than officer) is ba	sed on all illiornation of which pre	parer has any knowledge.
Sign		\sim 110	187 -		$\alpha (\alpha \alpha) = 0$
Here	Signa	ature •		Date ►	2/2011+
			7		//
	Print	your name ► KATE WALSH		Title V/D IMV/	STOR RELATIONS AND TAX
	Print	Print/Type preparer's name	Preparer's signature	Title ► VP INVI	PTINI
Paid		Time Type preparer s harrie	, ropaio, o oignaturo	Date	Check If
Prepa	arer				self-employed
Use C		Firm's name ►			Firm's EIN ►
		Firm's address ►			Phone no.
Send Fo	orm 89	37 (including accompanying stateme	nts) to: Department of the Treasur	y, Internal Revenue Service, O	gden, UT 84201-0054

Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	lssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
ENLINK MIDSTREAM, LLC	:			46-4108528
3 Name of contact for additional information 4 Telephone No. of contact			5 Email address of contact	
DENISE GUANCO			214-721-9653	DENISE.GUANCO@ENLINK.COM
6 Number and street (or F	O. box if mail is not	delivered to str	eet address) of contact	7 City, town, or post office, state, and Zip code of contact
0504 OFD 4 D ODDINGO DD	OUTE 400			DALLAG TV TEGG
2501 CEDAR SPRINGS RD 8 Date of action	, SUITE 100	9 Classifi	cation and description	DALLAS, TX 75201
5 Pate of detail		J Oldson,		
AUGUST 12, 2016		COMMON	STOCK, \$0.255 PER UNIT DIS	TRIBUTION
10 CUSIP number	11 Serial number(5)	12 Ticker symbol	13 Account number(s)
29336T100			NLC	
				ack of form for additional questions.
				ainst which shareholders' ownership is measured for
				REAM LLC'S (ENLC) COMMON UNITS AS OF THE RE, IN THE AMOUNT OF \$0.255 ("DISTRIBUTIONS").
				REATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,
				COMMON UNITS. BASED ON AVAILABLE
				CODE, ENLC EXPECTS THAT A PORTION OF THE
				1099 (OR EQUIVALENT) WILL BE CHARACTERIZED
AS NONDIVIDEND DISTRI	BUTIONS IN TAX YE	AR 2016.		
-				
dE Describe the executive			4b - b t	the heads of a 110 have a real or 1
•			-	the hands of a U.S. taxpayer as an adjustment per PURPOSES, ENLC EXPECTS THAT THE PORTION
				UTION UNDER SECTION 301(c)(2) OF THE CODE IN
				DUCTION IN THE SHAREHOLDER'S TAX
BASIS IN ITS ENLC COMM	· · · · · · · · · · · · · · · · · · ·	711107111100111		TO THE OFFICE OF
			7-7-11-1- #001- <u>201</u> 7-001- <u>201</u> -0-1-	
			· · · · · · · · · · · · · · · · · · ·	****
16 Describe the calculation	an of the change in b	ooio and the day	to that auriparts the coloulation	auch on the moviest values of any with a sund the
	_		• •	, such as the market values of securities and the QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,
				OCABLE TO THE QUARTERLY DISTRIBUTION
			-··· ·	DETERMINING (IN ACCORDANCE WITH THE
				PORTION OF ITS TOTAL CURRENT AND
				RLY DISTRIBUTION ON ALL UNITS AND (II)
`				R OF COMPANY UNITS OUTSTANDING.
-			· v-	
<u> </u>			·	

Part	Ш	Organizational Action (conti	nued)		
17 L	ist the	applicable Internal Revenue Code s	section(s) and subsection(s) upon v	which the tax treatment i	s based ►
TAX TE	REAT	MENT GOVERNED BY IRC SECTION	N 301(c)(2)		
				· · · · · · · · · · · · · · · · · · ·	
				-	
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10 0		r vocalitima long ha vece amima dO h. B.	I/A		
18 C	an an	y resulting loss be recognized? ► N	<u> </u>		
					
					7

		198 111			
				.	
19 Pr	rovide	any other information necessary to	implement the adjustment, such a	s the reportable tax year	· ▶
					IS REPORTABLE IN THE TAX YEAR
		EMBER 31, 2016.			
				ш,	
					-1-
				14.	
			***************************************	***	
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	belief	r penaities of perjury, i declare that i hav , it is true, correct, and complete. Declare	e examined this return, including acco ation of preparer (other than officer) is b	mpanying schedules and si ased on all information of w	tatements, and to the best of my knowledge and
Sian	ŀ	,			men proparer had any knowledge.
Sign Here		. XWal	M		2/20/17
пете	Signa	ture > / / / / / / /		Date ► _	2/00/11
	Print	your name ► KATE WALSH			P INVESTOR RELATIONS AND TAX
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	rer				self-employed
Use C		Firm's name ►			Firm's EIN ▶
	- · · · y	Firm's address ▶			Phone no.
Send Fo	rm 89	37 (including accompanying statem	ents) to: Department of the Treasu	ry, Internal Revenue Ser	

Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting 1 Issuer's name	issuer			2 Issuer's employer identification number (EIN)
i issuel straine				(477)
ENLINK MIDSTREAM, LLC				46-4108528
3 Name of contact for additional information 4 Telephone No. of contact			5 Email address of contact	
DENISE GUANCO			214-721-9653	DENISE.GUANCO@ENLINK.COM
6 Number and street (or	P.O. box if mail is not	delivered to s	treet address) of contact	7 City, town, or post office, state, and Zip code of contact
2501 CEDAR SPRINGS RI	O, SUITE 100			DALLAS, TX 75201
8 Date of action		9 Class	ification and description	
NOVEMBER 14, 2016		соммо	N STOCK, \$0.255 PER UNIT	DISTRIBUTION
10 CUSIP number	11 Serial number(s	;)	12 Ticker symbol	13 Account number(s)
29336T100	1.4.1		ENLC	
				e back of form for additional questions.
				e against which shareholders' ownership is measured for
				MIDSTREAM LLC'S (ENLC) COMMON UNITS AS OF TH
CLOSE OF BUSINESS ON	OCTOBER 31, 2016	RECEIVED (CASH DISTRIBUTIONS PER	SHARE IN THE AMOUNT OF \$.255 ("DISTRIBUTIONS")
UNDER APPLICABLE TA)	(LAW, A PORTION C	OF THESE DI	STRIBUTIONS WILL NOT B	E TREATED AS A TAXABLE DIVIDEND, BUT, INSTEAD,
WILL BE TREATED AS A	REDUCTION IN THE	SHAREHOLI	DER'S TAX BASIS IN ITS EN	ILC COMMON UNITS. BASED ON AVAILABLE
INFORMATION AND UND	ER THE RULES OF T	HE UNITED S	STATES INTERNAL REVEN	UE CODE, ENLC EXPECTS THAT A PORTION OF THE
DISTRIBUTIONS REPORT	ED TO UNIT HOLDE	RS BY THEIR	BROKERAGE FIRM ON FO	ORM 1099 (OR EQUIVALENT) WILL BE CHARACTERIZE
AS NONDIVIDEND DISTRI				
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·-·				
15 Describe the quantita	itive effect of the organ	nizational acti	on on the basis of the securit	ty in the hands of a U.S. taxpayer as an adjustment per
•	_			TAX PURPOSES, ENLC EXPECTS THAT THE PORTION
				RIBUTION UNDER SECTION 301(c)(2) OF THE CODE IN
TAX YEAR 2016 EQUALS	\$0.2225 PER UNIT. T	HIS AMOUN	T WILL BE TREATED AS A	REDUCTION IN THE SHAREHOLDER'S TAX
BASIS IN ITS ENLC COM	MON UNITS.			
		-		
				
		-	· · · · · · · · · · · · · · · · · · ·	
	•			
16 Describe the calculati	ion of the change in ba	asis and the c	lata that supports the calcula	tion, such as the market values of securities and the
valuation dates ► TH	E BASIS REDUCTION	N OF \$0.2225	PER UNIT IS EQUAL TO TH	HE QUARTERLY DISTRIBUTION OF \$0.2550 PER UNIT,
				ALLOCABLE TO THE QUARTERLY DISTRIBUTION
				ST, DETERMINING (IN ACCORDANCE WITH THE
				THE PORTION OF ITS TOTAL CURRENT AND TOTAL
		··· ·		DISTRIBUTION ON ALL UNITS AND (II)
THEN, DIVIDING THE AMO	OUNT DETERMINED	UNDER CLA	USE (I) BY THE TOTAL NUM	MBER OF COMPANY UNITS OUTSTANDING.
				
		-		

Part	Щ	Organizational Action (conti	nued)		
·.					
		applicable Internal Revenue Code s		ch the tax treatment is bas	ed ►
IAX IR	KEA III	MENT GOVERNED BY IRC SECTIO	N 301(c)(2)		
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45 0		W 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		•	
18 Ca	an any	y resulting loss be recognized? \triangleright N	//A	•	
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			*		
					,
		any other information necessary to			
		ENLC UNIT HOLDERS THAT ARE	CALENDAR YEAR TAXPAYERS, T	HIS TRANSACTION IS RE	PORTABLE IN THE TAX YEAR
ENDED	DEC	EMBER 31, 2016.			
					· · · · · · · · · · · · · · · · · · ·
					
	Unde	er penalties of perjury, I declare that I have	e examined this return, including accomp	anying schedules and stateme	nts, and to the best of my knowledge an
	beller	f, it is true, correct, and complete. Declara	tion of preparer (other than officer) is base		· -
Sign		X11101	\mathcal{A}_{α}		2/20/17
Here	Signa	ature ► TVV 6M	. 0	Date ▶	2/20/11
		•			
	Print	your name► KATE WALSH		Title ► VP IN	VESTOR RELATIONS AND TAX
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN
Prepa	rer				self-employed
Use O		Firm's name ►	_	•	Firm's EIN ▶
	y	Firm's address ►			Phone no.
			ents) to: Department of the Treasury,		