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ONEOK Partners, L.P. and Subsidiaries CONSOLIDATED STATEMENTS OF INCOME

		Three Months Ended				Years Ended					
		December 31,				December 31,					
(Unaudited)		2013		2012		2013		2012			
		(Thou	sana	ls of dollars,	ехсе	ept per unit a	тои	nts)			
Revenues	\$	3,448,914	\$	2,915,797	\$ 1	11,869,273	\$	10,182,151			
Cost of sales and fuel		3,007,980		2,516,254	1	10,222,213		8,540,319			
Net margin		440,934		399,543		1,647,060		1,641,832			
Operating expenses											
Operations and maintenance		126,280		113,158		464,633		433,063			
Depreciation and amortization		62,657		53,077		236,743		203,101			
General taxes		10,631		8,972		56,880		49,477			
Total operating expenses		199,568		175,207		758,256		685,641			
Gain (loss) on sale of assets		11,539		6,133		11,881		6,736			
Operating income		252,905		230,469		900,685		962,927			
Equity earnings from investments		30,773		30,644		110,517		123,024			
Allowance for equity funds used during construction		9,350		7,522		30,522		13,648			
Other income		4,641		1,010		12,870		7,577			
Other expense		(592)		(521)		(3,039)		(2,625)			
Interest expense (net of capitalized interest of \$18,222,											
\$11,010, \$56,506 and \$40,482, respectively)		(65,596)		(57,908)		(236,714)		(206,018)			
Income before income taxes		231,481		211,216		814,841		898,533			
Income taxes		(3,037)		(709)		(10,858)		(10,105)			
Net income		228,444		210,507		803,983		888,428			
Less: Net income attributable to noncontrolling interests		94		102		357		438			
Net income attributable to ONEOK Partners, L.P.	\$	228,350	\$	210,405	\$	803,626	\$	887,990			
Limited partners' interest in net income:											
Net income attributable to ONEOK Partners, L.P.	\$	228,350	\$	210,405	\$	803,626	\$	887,990			
General partner's interest in net income	Ψ	(72,807)	Ψ	(64,645)	Ψ	(275,539)	Ψ	(227,855)			
Limited partners' interest in net income	\$	155,543	\$	145,760	\$	528,087	\$	660,135			
	-		_		_	,	_				
Limited partners' net income per unit, basic and diluted	\$	0.67	\$	0.66	\$	2.35	\$	3.04			
Number of units used in computation (<i>thousands</i>)		231,667		219,816		224,658	_	217,134			

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ONEOK Partners, L.P. and Subsidiaries
CONSOLIDATED BALANCE SHEETS

Accounts receivable, net 1,103,130 9 Affiliate receivables 9,185 188,286 2 Commodity imbalances 80,481 1 Other current assets 67,491 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment Property, plant and equipment 10,755,048 8.5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1,229,838 1,2 Goodwill and intangible assets 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 15 Total assets 2,177,105 1,9 Total assets 115,087 1,9 Total assets 2,177,105 1,9 Total assets 7,650 \$ Current maturities of long-term debt 7,650 \$ Notes payable 4 1,255,411 1,0 <td< th=""><th>37,074 14,036 16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975 23,251</th></td<>	37,074 14,036 16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975 23,251
Cash and cash equivalents \$ 134,530 \$ 5 Accounts receivable, net 1,103,130 9 Affiliate receivables 9,185 2 Gas and natural gas liquids in storage 188,286 2 Commodity imbalances 80,481 67,491 Other current assets 67,491 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 1 Total investments and other assets 2,177,105 1,9 Total assets 2,177,105 1,9 Total assets 7,650 \$ Current liabilities 7,650 \$ Current maturities of long-term debt \$ 7,650 \$ Notes payable 1,255,411 1,0 <th>14,036 16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975</th>	14,036 16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975
Accounts receivable, net 1,103,130 9 Affiliate receivables 9,185 188,286 2 Gas and natural gas liquids in storage 80,481 1 Other current assets 67,491 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 15,087 Total investments and other assets 115,087 1,9 Total assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity - - Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payables 47,458 -	14,036 16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975
Affiliate receivables 9,185 Gas and natural gas liquids in storage 188,286 2 Commodity imbalances 80,481 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1 1,229,838 1,2 Goodwill and intangible assets 832,180 6 6 Other assets 115,087 6 Total investments and other assets 115,087 1 Total investments and other assets 2,177,105 1,9 Total assets 2,177,105 1,9 Total assets 7,650 8 Current liabilities - - Current maturities of long-term debt 7,650 8 Notes payable - - Accounts payable - - Accounts payable - - <tr< td=""><td>16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975</td></tr<>	16,092 35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975
Gas and natural gas liquids in storage 188,286 2 Commodity imbalances 80,481 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1 1,229,838 1,2 Goodwill and intangible assets 32,180 6 Other assets 115,087 6 Total investments and other assets 115,087 1 Total investments and other assets 2,177,105 1,9 Total assets 2,177,105 1,9 Total assets 1,2862,608 10,9 Liabilities and equity - - Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payable 1,255,411 1,0 Affiliate payables 47,458 -	35,836 89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975
Commodity imbalances 80,481 Other current assets 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1 1,229,838 1,2 Goodwill and intangible assets 832,180 6 6 Other assets 115,087 1 Total investments and other assets 115,087 1,9 Total assets 2,177,105 1,9 Total assets 12,2862,608 10,9 Liabilities and equity 2 1,7650 \$ Current maturities of long-term debt \$ 7,650 \$ \$ Notes payable — — - - - Affiliate payables 47,458 - - - - - - - - - - <t< td=""><td>89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975</td></t<>	89,704 98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975
Other current assets 67,491 Total current assets 1,583,103 1,8 Property, plant and equipment Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 1 Total investments and other assets 1,15,087 1,9 Total assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities - Current maturities of long-term debt 7,650 \$ Notes payable - - Accounts payable 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 Other current liabilities 89,211 </td <td>98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975</td>	98,966 91,708 85,142 40,871 44,271 21,405 45,871 55,975
Total current assets 1,583,103 1,88 Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 1 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities 7,650 \$ Current maturities of long-term debt \$ 7,650 \$ Notes payable — - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 1,255,411 1,0 Accrued interest 92,711 2 Other current liabilities 89,211 89,211	91,708 85,142 40,871 44,271 21,405 45,871 55,975
Property, plant and equipment Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1 1,229,838 1,2 Goodwill and intangible assets 832,180 6 6 Other assets 115,087 1 1,587 1 1,598 1 1,598 1 1,598 1 1,298,2608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 10,99 1,2862,608 8 <td>85,142 40,871 44,271 21,405 45,871 55,975</td>	85,142 40,871 44,271 21,405 45,871 55,975
Property, plant and equipment 10,755,048 8,5 Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 3,102,400 7,1 Investments in unconsolidated affiliates 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 6 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity 2 1 Current liabilities 2 1 2 Current maturities of long-term debt \$ 7,650 \$ 8 Notes payable - - - - Accounts payables 47,458 - - - Affiliate payables 47,458 - - - - Accrued interest 92,711 - - - - - - - - - -	40,871 44,271 21,405 45,871 55,975
Accumulated depreciation and amortization 1,652,648 1,4 Net property, plant and equipment 9,102,400 7,1 Investments and other assets 3,129,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 1 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity \$ 7,650 \$ Current maturities of long-term debt \$ 7,650 \$ Notes payable — — Accounts payables 47,458 — Commodity imbalances 47,458 — Accrued interest 92,711 Other current liabilities 99,711	40,871 44,271 21,405 45,871 55,975
Net property, plant and equipment 9,102,400 7,1 Investments and other assets 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 6 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	21,405 45,871 55,975
Investments and other assets Investments in unconsolidated affiliates 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	21,405 45,871 55,975
Investments in unconsolidated affiliates 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	45,871 55,975
Investments in unconsolidated affiliates 1,229,838 1,2 Goodwill and intangible assets 832,180 6 Other assets 115,087 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	45,871 55,975
Goodwill and intangible assets 832,180 6 Other assets 115,087 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable - - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	45,871 55,975
Other assets 115,087 Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities Current maturities of long-term debt \$ 7,650 \$ 7	55,975
Total investments and other assets 2,177,105 1,9 Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity \$ 2,000 \$ 10,9 Current liabilities \$ 7,650 \$ 1,000 \$ 1,255,411 1,000 \$ 1,255,411 1,000 \$ 1,255,411 1,000 \$ 1,255,411 1,000 \$ 1,255,411 1,000 \$ 1,000 \$ 1,255,411 1,000 \$ 1,000	
Total assets \$ 12,862,608 \$ 10,9 Liabilities and equity Current liabilities \$ 7,650 \$ Notes payable \$ 7,650 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,255,411 \$ 1,00 \$ 1,00 \$ 1,255,411 \$ 1,00	2. 3 .2.31
Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable — - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	59,230
Current liabilities Current maturities of long-term debt \$ 7,650 \$ Notes payable — - Accounts payables 1,255,411 1,0 Affiliate payables 47,458 - Commodity imbalances 213,577 2 Accrued interest 92,711 - Other current liabilities 89,211	
Current maturities of long-term debt\$ 7,650Notes payable—Accounts payable1,255,411Affiliate payables47,458Commodity imbalances213,577Accrued interest92,711Other current liabilities89,211	
Notes payable — Accounts payable 1,255,411 1,0 Affiliate payables 47,458 213,577 2 Commodity imbalances 213,577 2 Accrued interest 92,711 92,711 Other current liabilities 89,211	7.650
Accounts payable 1,255,411 1,0 Affiliate payables 47,458 Commodity imbalances 213,577 2 Accrued interest 92,711 Other current liabilities 89,211	7,650
Affiliate payables Commodity imbalances Accrued interest Other current liabilities 47,458 213,577 2 92,711 989,211	
Commodity imbalances213,5772Accrued interest92,711Other current liabilities89,211	58,007
Accrued interest 92,711 Other current liabilities 89,211	75,710 73,173
Other current liabilities 89,211	76,734
,	79,158
	70,432
	03,629
Deferred credits and other liabilities 113,027	21,662
Commitments and contingencies	
Equity	
ONEOK Partners, L.P. partners' equity:	
General partner 170,561 1	52,513
Common units: 159,007,854 and 146,827,354 units issued and outstanding at December 31, 2013, and December 31, 2012, respectively 3,459,920 2,9	45,051
Class B units: 72,988,252 units issued and outstanding at December 31, 2013,	, - '
	60,498
, , , , ,	99,322)
Noncontrolling interests in consolidated subsidiaries 4,536	58,740
Total equity 4,998,696 4,4	
Total liabilities and equity \$ 12,862,608 \$ 10,9	58,740

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ONEOK Partners, L.P. and Subsidiaries CONSOLIDATED STATEMENTS OF CASH FLOWS

CONSOLIDATED STATEMENTS OF CASH FLOWS		Years End December	
(Unaudited)		2013	2012
		(Thousands of a	lollars)
Operating activities Net income	ф	902 092 ¢	000 120
	\$	803,983 \$	888,428
Adjustments to reconcile net income to net cash provided by operating activities:			202 101
Depreciation and amortization Allowance for equity funds used during construction		236,743	203,101
Gain on sale of assets		(30,522)	(13,648)
Deferred income taxes		(11,881)	(6,736)
Equity earnings from investments		5,444	6,815
		(110,517)	(123,024)
Distributions received from unconsolidated affiliates		106,364	120,442
Changes in assets and liabilities:		(10.1.0=1)	0.001
Accounts receivable Affiliate receivables		(184,271)	8,201
		6,907	(11,960)
Gas and natural gas liquids in storage		47,550	(33,650)
Accounts payable		187,253	(45,014)
Affiliate payables		(28,252)	34,614
Commodity imbalances, net Accrued interest		(50,373)	43,811
Other assets and liabilities, net		15,977	6,350
Cash provided by operating activities		13,326 1,007,731	(131,677) 946,053
Investing activities		1,007,731	940,033
Capital expenditures (less allowance for equity funds used during construction)		(1,939,326)	(1,560,513)
Acquisition		(394,889)	(1,500,515)
Contributions to unconsolidated affiliates		(35,308)	(30,768)
Distributions received from unconsolidated affiliates		31,134	35,299
Proceeds from sale of assets		12,290	10,778
Cash used in investing activities		(2,326,099)	(1,545,204)
Financing activities		(2,320,099)	(1,343,204)
Cash distributions:			
General and limited partners		(909,713)	(760,912)
Noncontrolling interests		(588)	(783)
Issuance of long-term debt, net of discounts		1,247,822	1,295,036
Long-term debt financing costs		(10,246)	(9,641)
Repayment of long-term debt		(7,650)	(361,062)
Issuance of common units, net of issuance costs		583,929	919,427
Contribution from general partner		12,270	19,069
Cash provided by financing activities		915,824	1,101,134
Change in cash and cash equivalents		(402,544)	501,983
Cash and cash equivalents at beginning of period		537,074	35,091
Cash and cash equivalents at end of period	\$	134,530 \$	537,074
Supplemental cash flow information:	Ψ	10.400 ψ	237,077
Cash paid for interest, net of amounts capitalized	\$	203,072 \$	317,044
Cash paid for income taxes	\$	3,435 \$	7,542
1	Ψ	- / Ψ	.,

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ONEOK Partners, L.P. and Subsidiaries
INFORMATION AT A GLANCE

		Three Months Ended					Years Ended December 31,				
(Unaudited)		December 31, 2013 2012				2013	nber	r 31, 2012			
(Onumenta)			(Milli		ırs, e	xcept as no	ted)	2012			
Natural Gas Gathering and Processing			`	J		1	ĺ				
Net margin	\$	135.2	\$	122.9	\$	500.6	\$	455.2			
Operating costs	\$	51.6	\$	43.2	\$	193.3	\$	164.0			
Depreciation and amortization	\$	27.5	\$	21.7	\$	103.9	\$	83.0			
Operating income	\$	56.1	\$	59.1	\$	203.8	\$	210.4			
Equity earnings from investments	\$	7.3	\$	8.1	\$	23.5	\$	29.1			
Natural gas gathered (BBtu/d) (a)		1,454		1,201		1,347		1,119			
Natural gas processed (BBtu/d) (a) (b)		1,193		964		1,094		866			
NGL sales $(MBbl/d)$ (a)		88		70		79		61			
Residue gas sales (BBtu/d) (a)		562		430		497		397			
Realized composite NGL net sales price (\$/gallon) (a) (c)	\$	0.87	\$	1.05	\$	0.87	\$	1.06			
Realized condensate net sales price (\$/Bbl) (a) (c)	\$	82.31	\$	90.21	\$	86.00	\$	88.22			
Realized residue gas net sales price (\$/MMBtu) (a) (c)	\$	3.64	\$	4.27	\$	3.53	\$	3.87			
Capital expenditures - growth	\$	190.7	\$	124.9	\$	747.6	\$	544.7			
Capital expenditures - maintenance	\$	9.2	\$	6.1	\$	26.8	\$	21.4			
(a) - Includes volumes for consolidated entities only.											
(b) - Includes volumes at company-owned and third-party facilities.											
Natural Gas Liquids											
Net margin	\$	237.8	\$	203.7	\$	869.9	\$	907.3			
Operating costs	\$	65.5	\$	57.2	\$	236.6	\$	223.8			
Depreciation and amortization	\$	24.2	\$	20.2	\$	89.2	\$	74.3			
Operating income	\$	148.9	\$	125.8	\$	544.9	\$	608.2			
Equity earnings from investments	\$	6.6	\$	4.3	\$	22.0	\$	20.7			
NGL sales (MBbl/d)		688		654		657		572			
NGLs fractionated (MBbl/d) (a)		537		600		535		574			
NGLs transported-gathering lines (MBbl/d) (b)		563		531		547		520			
NGLs transported-distribution lines (MBbl/d) (b)		459		507		435		491			
Average Conway-to-Mont Belvieu OPIS price differential -											
ethane in ethane/propane mix (\$/gallon)	\$	0.05	\$	0.07	\$	0.04	\$	0.17			
Capital expenditures - growth	\$	334.5	\$	394.4	\$	1,087.8	\$	912.4			
Capital expenditures - maintenance	\$	19.5	\$	12.6	\$	40.5	\$	56.1			
(a) - Includes volumes at company-owned and third-party facilities.											
(b) - Includes volumes for consolidated entities only.											
Natural Gas Pipelines											
Net margin	\$	74.5	\$	74.1	\$	285.7	\$	286.1			
Operating costs	\$	25.6	\$	23.6	\$	101.2	\$	101.9			
Depreciation and amortization	\$	10.9	\$	11.2	\$	43.5	\$	45.7			
Operating income	\$	48.7	\$	44.7	\$	151.6	\$	143.8			
Equity earnings from investments	\$	16.9	\$	18.2	\$	65.0	\$	73.2			
Natural gas transportation capacity contracted (MDth/d) (a)	•	5,632		5,429	·	5,524		5,366			
Transportation capacity subscribed (a)		92%	o	90%	ó	90%	ó	899			
Average natural gas price											
Mid-Continent region (\$/MMBtu) (a)	\$	3.75	\$	3.29	\$	3.61	\$	2.64			
Capital expenditures - growth	\$	3.6	\$	_	\$	11.4	\$	1.2			
Capital expenditures - maintenance	\$	8.6	\$	10.8	\$	23.3	\$	24.2			
(a) - Includes volumes for consolidated entities only.	Ψ.		7		+		+				

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ONEOK Partners, L.P. and Subsidiaries RECONCILIATION OF NON-GAAP FINANCIAL MEASURES

		Three Mont Decembe	Twelve Months Ended December 31,							
(Unaudited)		2013 2012				2013		2012		
	(Thousands of dollars, except per unit amounts)									
Reconciliation of Net Income to EBITDA and Distributable	Cash Flo	w								
Net income	\$	228,444	\$	210,507	\$	803,983	\$	888,428		
Interest expense		65,596		57,908		236,714		206,018		
Depreciation and amortization		62,657		53,077		236,743		203,101		
Income taxes		3,037		709		10,858		10,105		
Allowance for equity funds used during construction		(9,350)		(7,522)		(30,522)		(13,648)		
EBITDA		350,384		314,679		1,257,776		1,294,004		
Interest expense		(65,596)		(57,908)		(236,714)		(206,018)		
Maintenance capital		(39,151)		(30,072)		(92,440)		(102,161)		
Equity earnings from investments		(30,773)		(30,644)		(110,517)		(123,024)		
Distributions received from unconsolidated affiliates		33,585		36,989		137,498		155,741		
Other		(3,491)		(6,038)		(6,423)		(10,809)		
Distributable cash flow	\$	244,958	\$	227,006	\$	949,180	\$	1,007,733		
Distribution of the state of		(72.000)		(64.955)		(270 001)		(226, 450)		
Distributions to general partner	ф.	(73,089)	Φ.	(64,855)	Φ.	(278,091)	Φ.	(226,450)		
Distributable cash flow to limited partners	\$	171,869	\$	162,151	\$	671,089	\$	781,283		
Distributions declared per limited partner unit	\$	0.73	\$	0.71	\$	2.89	\$	2.69		
Coverage ratio		1.02		1.04		1.03		1.34		
Number of units used in computation (thousands)		231,667		219,816		224,658		217,134		