

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name ONEOK, INC.		2 Issuer's employer identification number (EIN) 73-1520922	
3 Name of contact for additional information INVESTOR RELATIONS	4 Telephone No. of contact 877-208-7318	5 Email address of contact ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 100 WEST FIFTH STREET		7 City, town, or post office, state, and ZIP code of contact TULSA, OK 74103	
8 Date of action 01/17/2024, 04/18/2024, 7/17/2024	9 Classification and description COMMON STOCK		
10 CUSIP number 682680103	11 Serial number(s)	12 Ticker symbol OKE	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON FEBRUARY 14, 2024 (.99 PER SHARE), MAY 15, 2024 (.99 PER SHARE) AND AUGUST 14, 2024 (.99 PER SHARE) TO COMMON SHAREHOLDERS. ONEOK, INC EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2024, BASED ON ASSUMPTIONS, THAT 25% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT, ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **BASED ON REASONABLE ASSUMPTIONS REGARDING INFORMATION AVAILABLE AT THE TIME OF THIS POSTING, ONEOK, INC. EXPECTS THAT 25% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

SEE DETAILS PROVIDED.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2024 AND THE ASSUMPTIONS RELATED THERETO.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.**

18 Can any resulting loss be recognized? ▶ **N/A**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **NONE**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Scott Melton Date ▶ 8/6/2024

Print your name ▶ **SCOTT MELTON** Title ▶ **VICE PRESIDENT, TAX**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

ONEOK, Inc. & Subsidiaries
Attachment to Form 8937
2024 Dividends

Line 15:
Common Stock Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Taxable Dividend	Return of Capital Percentage	Return of Capital Basis Adjustment per Share
1/30/2024	2/14/2024	.99	75.00%	0.7425	25.00%	0.2475
5/1/2024	5/15/2024	.99	75.00%	0.7425	25.00%	0.2475
8/1/2024	8/14/20204	.99	75.00%	0.7425	25.00%	0.2475