

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name ONEOK, INC.		2 Issuer's employer identification number (EIN) 73-1520922	
3 Name of contact for additional information INVESTOR RELATIONS	4 Telephone No. of contact 877-208-7318	5 Email address of contact ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 100 WEST FIFTH STREET		7 City, town, or post office, state, and ZIP code of contact TULSA, OK 74103	
8 Date of action 01/19/2022, 04/21/2022, 07/20/2022, 10/19/2022		9 Classification and description COMMON STOCK	
10 CUSIP number 682680103	11 Serial number(s)	12 Ticker symbol OKE	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON FEBRUARY 14, 2022 (.935 PER SHARE), MAY 16, 2022 (.935 PER SHARE), AUGUST 15, 2022 (.935 PER SHARE), AND NOVEMBER 14, 2022 (.935 PER SHARE) TO COMMON SHAREHOLDERS. ONEOK, INC EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2022, BASED ON ASSUMPTIONS, THAT 54% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT, ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **BASED ON REASONABLE ASSUMPTIONS REGARDING INFORMATION AVAILABLE AT THE TIME OF THIS POSTING, ONEOK, INC. EXPECTS THAT 54% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

SEE DETAILS PROVIDED.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2022 AND THE ASSUMPTIONS RELATED THERETO.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► **SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.**

18 Can any resulting loss be recognized? ► **N/A**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► **NONE**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ► *T. Scott Melton* Date ► 11/14/2022

Print your name ► **SCOTT MELTON** Title ► **VICE PRESIDENT, TAX**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no.			

ONEOK, Inc. & Subsidiaries
Attachment to Form 990
2022 Dividends

Line 15:
Common Stock Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Taxable Dividend	Return of Capital Percentage	Return of Capital Basis Adjustment per Share
2/1/2022	2/14/2022	.935	46%	0.4301	54%	0.5049
5/2/2022	5/16/2022	.935	46%	0.4301	54%	0.5049
8/1/2022	8/15/2022	.935	46%	0.4301	54%	0.5049
11/1/2022	11/14/2022	.935	46%	0.4301	54%	0.5049