

**ONEOK, Inc. & Subsidiaries**  
**2021 Dividends**

| <b>Record Date</b> | <b>Payment Date</b> | <b>Cash Dividend<br/>per Share</b> | <b>Taxable<br/>Percentage</b> | <b>Return of<br/>Capital<br/>Percentage</b> |
|--------------------|---------------------|------------------------------------|-------------------------------|---|
| 2/1/2021           | 2/12/2021           | 0.935                              | 39%                           | 61%   |
| 4/26/2021          | 5/14/2021           | 0.935                              | 39%                           | 61%   |
| 8/2/2021           | 8/16/2021           | 0.935                              | 39%                           | 61%   |
| 11/1/2021          | 11/15/2021          | 0.935                              | 39%                           | 61%   |

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

|  |                                   |   |                             |
|--|-----------------------------------|---|-----------------------------|
| <b>1</b> Issuer's name   |                                   | <b>2</b> Issuer's employer identification number (EIN)              |                             |
| ONEOK, INC.  |                                   | 73-1520922  |                             |
| <b>3</b> Name of contact for additional information  | <b>4</b> Telephone No. of contact | <b>5</b> Email address of contact                                   |                             |
| INVESTOR RELATIONS   | 877-208-7318                      | ONEOKINVESTORRELATIONS@ONEOK.COM                                    |                             |
| <b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact |                                   | <b>7</b> City, town, or post office, state, and ZIP code of contact |                             |
| 100 WEST FIFTH STREET  |                                   | TULSA, OK 74103   |                             |
| <b>8</b> Date of action  |                                   | <b>9</b> Classification and description                             |                             |
| JANUARY 21, 2021   |                                   | COMMON STOCK  |                             |
| <b>10</b> CUSIP number   | <b>11</b> Serial number(s)        | <b>12</b> Ticker symbol   | <b>13</b> Account number(s) |
| 682680103  |                                   | OKE   |                             |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON FEBRUARY 12, 2021 TO COMMON SHAREHOLDERS. ONEOK, INC. IS ISSUING AN UPDATED STATEMENT THAT IT EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ ONEOK, INC. PAID A CASH DIVIDEND OF \$0.935 PER COMMON SHARE ON FEBRUARY 12, 2021. ONEOK, INC. IS ISSUING AN UPDATED STATEMENT THAT IT EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2021 AND THE ASSUMPTIONS RELATED THERETO.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ N/A

Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Multiple horizontal lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ TIM BLAKE Date ▶ 11/1/2021

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

**Paid Preparer Use Only**

|                            |                      |      |   |      |
|----------------------------|----------------------|------|---|------|
| Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| Firm's name ▶              |                      |      | Firm's EIN ▶                                    |      |
| Firm's address ▶           |                      |      | Phone no.                                       |      |

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

|   |   |  |                      |
|---|---|--|----------------------|
| 1 Issuer's name<br><b>ONEOK, INC.</b>   |   | 2 Issuer's employer identification number (EIN)<br><b>73-1520922</b>                   |                      |
| 3 Name of contact for additional information<br><b>INVESTOR RELATIONS</b>   | 4 Telephone No. of contact<br><b>877-208-7318</b> | 5 Email address of contact<br><b>ONEOKINVESTORRELATIONS@ONEOK.COM</b>                  |                      |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact<br><b>100 WEST FIFTH STREET</b> |   | 7 City, town, or post office, state, and ZIP code of contact<br><b>TULSA, OK 74103</b> |                      |
| 8 Date of action<br><b>APRIL 16, 2021</b>   |   | 9 Classification and description<br><b>COMMON STOCK</b>                                |                      |
| 10 CUSIP number<br><b>682680103</b>   | 11 Serial number(s)                               | 12 Ticker symbol<br><b>OKE</b>   | 13 Account number(s) |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON MAY 14, 2021 TO COMMON SHAREHOLDERS. ONEOK, INC. IS ISSUING AN UPDATED STATEMENT THAT IT EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

**PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **ONEOK, INC. PAID A CASH DIVIDEND OF \$0.935 PER COMMON SHARE ON MAY 14, 2021. ONEOK, INC. IS ISSUING AN UPDATED STATEMENT THAT IT EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2021 AND THE ASSUMPTIONS RELATED THERETO.**

**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ N/A

Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Multiple horizontal lines for providing other information necessary to implement the adjustment.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ TIM BLAKE Date ▶ 11/1/2021

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

|                               |                            |                      |      |   |              |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN         |
|                               | Firm's name ▶              |                      |      |   | Firm's EIN ▶ |
|                               | Firm's address ▶           |                      |      |   | Phone no.    |

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**Part I Reporting Issuer**

|   |   |  |                      |
|---|---|--|----------------------|
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| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact<br><b>100 WEST FIFTH STREET</b> |   | 7 City, town, or post office, state, and ZIP code of contact<br><b>TULSA, OK 74103</b> |                      |
| 8 Date of action<br><b>July 21, 2021</b>  |   | 9 Classification and description<br><b>COMMON STOCK</b>                                |                      |
| 10 CUSIP number<br><b>682680103</b>   | 11 Serial number(s)                               | 12 Ticker symbol<br><b>OKE</b>   | 13 Account number(s) |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON AUGUST 16, 2021 TO COMMON SHAREHOLDERS. ONEOK, INC. IS ISSUING AN UPDATED STATEMENT THAT IT EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

**PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **ONEOK, INC. PAID A CASH DIVIDEND OF \$0.935 PER COMMON SHARE ON AUGUST 16, 2021. ONEOK, INC. IS ISSUING AN UPDATED STATEMENT THAT IT EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.**

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**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ N/A

Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Multiple horizontal lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ TIM BLAKE Date ▶ 11/1/2021

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

|                               |                            |                      |      |   |      |
|-------------------------------|----------------------------|----------------------|------|---|------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
|                               | Firm's name ▶              | Firm's EIN ▶         |      |   |      |
|                               | Firm's address ▶           | Phone no.            |      |   |      |

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**Part I Reporting Issuer**

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| <b>3</b> Name of contact for additional information<br><br><u>INVESTOR RELATIONS</u>   | <b>4</b> Telephone No. of contact<br><br><u>877-208-7318</u> | <b>5</b> Email address of contact<br><br><u>ONEOKINVESTORRELATIONS@ONEOK.COM</u>                  |                             |
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| <b>8</b> Date of action<br><br><u>October 20, 2021</u>   |  | <b>9</b> Classification and description<br><br><u>COMMON STOCK</u>                                |                             |
| <b>10</b> CUSIP number<br><br><u>682680103</u>   | <b>11</b> Serial number(s)                                   | <b>12</b> Ticker symbol<br><br><u>OKE</u>   | <b>13</b> Account number(s) |

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON NOVEMBER 15, 2021 TO COMMON SHAREHOLDERS. ONEOK, INC. EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ ONEOK, INC. PAID A CASH DIVIDEND OF \$0.935 PER COMMON SHARE ON NOVEMBER 15, 2021. ONEOK, INC. EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2021, BASED ON ASSUMPTIONS, THAT 61% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

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**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

Multiple horizontal lines for providing details for question 17.

18 Can any resulting loss be recognized? ▶ N/A

Multiple horizontal lines for providing details for question 18.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Multiple horizontal lines for providing details for question 19.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ *TIM BLAKE* Date ▶ 11/1/2021

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

|                               |                            |                      |      |   |              |
|-------------------------------|----------------------------|----------------------|------|---|--------------|
| <b>Paid Preparer Use Only</b> | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN         |
|                               | Firm's name ▶              |                      |      |   | Firm's EIN ▶ |
|                               | Firm's address ▶           |                      |      |   | Phone no.    |