

ONEOK, Inc. & Subsidiaries
2018 Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Return of Capital Percentage
1/29/2018	2/14/2018	0.77	8%	92%
4/30/2018	5/15/2018	0.795	6%	94%
8/6/2018	8/14/2018	0.825	9%	91%
11/5/2018	11/14/2018	0.855	45%	55%

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ONEOK, INC.		73-1520922	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR RELATIONS	877-208-7318	ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
100 WEST FIFTH STREET		TULSA, OK 74103	
8 Date of action		9 Classification and description	
JANUARY 17, 2018		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
682680103		OKE	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ONEOK, INC. PAID QUARTERLY CASH DISTRIBUTIONS ON FEBRUARY 14, 2018 TO COMMON SHAREHOLDERS. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 92% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL.

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ ONEOK, INC. PAID A CASH DISTRIBUTION OF \$0.77 PER COMMON SHARE ON FEBRUARY 14, 2018. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 92% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DISTRIBUTION EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE CALCULATIONS OF THE CHANGE IN BASIS RELATES TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2018 AND THE ASSUMPTIONS RELATED THERETO.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

Blank lines for providing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ N/A


Blank lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Blank lines for providing other necessary information for the adjustment.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶  Date ▶ 2/27/2018

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ONEOK, INC.		73-1520922	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR RELATIONS	877-208-7318	ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
100 WEST FIFTH STREET		TULSA, OK 74103	
8 Date of action		9 Classification and description	
APRIL 19, 2018		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
682680103		OKE	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ONEOK, INC. PAID QUARTERLY CASH DISTRIBUTIONS ON MAY 15, 2018 TO COMMON SHAREHOLDERS. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 94% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL.

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ ONEOK, INC. PAID A CASH DISTRIBUTION OF \$0.795 PER COMMON SHARE ON MAY 15, 2018. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 94% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DISTRIBUTION EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2018 AND THE ASSUMPTIONS RELATED THERETO.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 5/21/18

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ONEOK, INC.		73-1520922	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR RELATIONS	877-208-7318	ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
100 WEST FIFTH STREET		TULSA, OK 74103	
8 Date of action		9 Classification and description	
JULY 25, 2018		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
682680103		OKE	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ONEOK, INC. PAID QUARTERLY CASH DISTRIBUTIONS ON AUGUST 14, 2018 TO COMMON SHAREHOLDERS. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 91% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL.

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ ONEOK, INC. PAID A CASH DISTRIBUTION OF \$0.825 PER COMMON SHARE ON AUGUST 14, 2018. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 91% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DISTRIBUTION EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2018 AND THE ASSUMPTIONS RELATED THERETO.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ N/A

Multiple horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ NONE

Multiple horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 8/2/18

Print your name ▶ TIM BLAKE Title ▶ VP OF TAX

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no.			

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name ONEOK, INC.		2 Issuer's employer identification number (EIN) 73-1520922	
3 Name of contact for additional information INVESTOR RELATIONS	4 Telephone No. of contact 877-208-7318	5 Email address of contact ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 100 WEST FIFTH STREET		7 City, town, or post office, state, and ZIP code of contact TULSA, OK 74103	
8 Date of action OCTOBER 24, 2018		9 Classification and description COMMON STOCK	
10 CUSIP number 682680103	11 Serial number(s)	12 Ticker symbol OKE	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 83% OF THE CUMULATIVE DISTRIBUTIONS PAID DURING THE 2018 CALENDAR YEAR TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL.**

ONEOK, INC. PAID QUARTERLY CASH DISTRIBUTIONS ON NOVEMBER 14, 2018 TO COMMON SHAREHOLDERS. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 55% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL.

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE INCORRECT ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **FOR THE 2018 CALENDAR YEAR, ONEOK, INC. PAID A CASH DISTRIBUTION OF \$3.245 PER COMMON SHARE ON AN ANNUALIZED BASIS. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 83% OF THE ANNUAL DISTRIBUTIONS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DISTRIBUTION EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.**

ONEOK, INC. PAID A CASH DISTRIBUTION OF \$0.855 PER COMMON SHARE ON NOVEMBER 14, 2018. AT THIS TIME, BASED ON ASSUMPTIONS, ONEOK, INC. EXPECTS 55% OF THE QUARTERLY CASH DISTRIBUTION TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE. ANY CASH DISTRIBUTION EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2018 AND THE ASSUMPTIONS RELATED THERETO.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.**

Horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ **N/A**

Horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **NONE**

Horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ 

Date ▶ **11/27/18**

Print your name ▶ **TIM BLAKE**

Title ▶ **VP OF TAX**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	