

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
ONEOK, INC.		73-1520922	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR RELATIONS	877-208-7318	ONEOKINVESTORRELATIONS@ONEOK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
100 WEST FIFTH STREET		TULSA, OK 74103	
8 Date of action		9 Classification and description	
01/18/2023, 04/20/2023, 07/19/2023, 10/18/2023		COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
682680103		OKE	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ONEOK, INC. PAID QUARTERLY CASH DIVIDENDS ON FEBRUARY 14, 2023 (.955 PER SHARE), MAY 15, 2023 (.955 PER SHARE), AUGUST 14, 2023 (.955 PER SHARE), AND NOVEMBER 14, 2023 (.955 PER SHARE) TO COMMON SHAREHOLDERS. ONEOK, INC EXPECTS AT THIS TIME FOR THE CALENDAR YEAR 2023, BASED ON ASSUMPTIONS, THAT 8% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

PURSUANT TO THE APPLICABLE TREASURY REGULATIONS UNDER SECTION 6045B, IF THESE ASSUMPTIONS TURN OUT TO BE MATERIALLY INCORRECT, ONEOK, INC. WILL FILE A CORRECTED FORM 8937 WITHIN 45 DAYS OF SUCH DETERMINATION.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **BASED ON REASONABLE ASSUMPTIONS REGARDING INFORMATION AVAILABLE AT THE TIME OF THIS POSTING, ONEOK, INC. EXPECTS THAT 8% OF THE ANNUAL DIVIDENDS TO COMMON SHAREHOLDERS TO BE A NON-TAXABLE RETURN OF CAPITAL TO THE EXTENT OF A COMMON SHAREHOLDER'S TAX BASIS IN EACH COMMON SHARE.**

ANY CASH DIVIDEND EXCEEDING A SHAREHOLDER'S TAX BASIS IN COMMON SHARES IS TAXABLE AS A CAPITAL GAIN.

SEE DETAILS PROVIDED.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THE CALCULATIONS OF THE CHANGE IN BASIS RELATE TO ONEOK, INC.'S ESTIMATE OF CURRENT EARNINGS AND PROFITS FOR TAX YEAR 2023 AND THE ASSUMPTIONS RELATED THERETO.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ **SECTION 301(c) AND 316(a) OF THE INTERNAL REVENUE CODE.**

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ **N/A**

Multiple horizontal lines for providing information regarding resulting loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **NONE**

Multiple horizontal lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Scott Melton* Date ▶ *11/9/2023*

Print your name ▶ **SCOTT MELTON** Title ▶ **VICE PRESIDENT, TAX**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶			
Firm's address ▶	Phone no.			

ONEOK, Inc. & Subsidiaries
Attachment to Form 8937
2023 Dividends

Line 15:
Common Stock Dividends

Record Date	Payment Date	Cash Dividend per Share	Taxable Percentage	Taxable Dividend	Return of Capital Percentage	Return of Capital Basis Adjustment per Share
1/30/2023	2/14/2023	.955	92.00%	0.8786	8.00%	0.0764
5/1/2023	5/15/2023	.955	92.00%	0.8786	8.00%	0.0764
8/1/2023	8/14/2023	.955	92.00%	0.8786	8.00%	0.0764
11/1/2023	11/14/2023	.955	92.00%	0.8786	8.00%	0.0764